This section will show you how to complete section 5 of OCHART 2.0, Support Services. Remember, you can fill in any OCHART section on your computer, tablet or smart phone.

Type "www.ochart.ca" into the address bar. Press "ENTER".



You will see the screen below. Click the "START" button on the right side.

lick Here to view your agency's	Click here to access the active
historical OCHART data,	OCHART portal, including
015/16 reporting period. Do not	reporting system You should
enter any new data here, this	use this system for tracking and
system is for reference only.	reporting going forward.
Start	Start

Clicking the start button on the left side will take you to the old OCHART system. If you click this accidentally, please click the back button on your internet browser. Next, click the start button on the right.

Type in your "Username" (your work email address) and your "Password". Click "Login".

Login/Register	
Username (email address)	
1 Test_dataentry@email.com	
Password	
2	
3 Login	◀
Register I forgot my password	

You must have an existing OCHART account in order to login. If you are a first time OCHART user and do not have an account, go to the section titled, "How to Register" for step-by-step registration instructions.

Click "Enter OCHART Data" (left side).

Choose a Tool	
Enter OCHART Data	Use Tracking Tool

Click the "Start" button under "5 - Support services".



At any time you can click the "Save" button to save all data entered in the section and exit the section.



Q1. Enter the total number of clients that you have served within the 6 month reporting period (including PHAs, affected and at-risk clients).

1. Report the total number of clients served in the last 6 month reporting period (including all PHAs, affected, and at-risk clients).

0

This includes all clients (new and active) served by your agency in the past reporting period.

Q2. Report all clients by population group and gender. You do not have to enter a total as this will happen automatically once you click "Next". Double check your entries before you click "Next".

2. Report all clients served in the last 6 months by client group and sex/gender.

Note: The numbers you enter in this table will be used to validate your answers to questions 3 through 8. Check your numbers before moving forward. Columns will total after you click Next.

	Male	Female	Trans man	Trans woman	Not listed	
PHA	0	0	0	0	0	
Affected	0	0	0	0	0	
At-risk	0	0	0	0	0	
Total	0	0	0	0	0	

Next 🕨

This includes both new and active clients.

The total of all entries in the table must be the same as the number entered in question 1.

The numbers you enter here will be used to validate your answers to questions 3-8. Please double check your answers before you click "Next".

Q3a. Begin entering the number of PHA clients served by age and sex/ gender by clicking on triangle and clicking the age category from the drop down menu. Next, enter in the number of PHAs served by gender. For additional age categories, click "+ Add Row" and repeat these steps.



This includes new and active clients.

Clicking "Remove Row" will delete the above row's information.

Click "Previous" to go back to a previous question.

Q3a. Make sure that the total number of PHA clients per gender matches the numbers listed in red below the question text. Click "Next".

Age	Group	Male	Female	Trans Man	Trans Woman	Not Listed
1.	~					
ld Row	The tota clients p in red b	al entered mu per gender er eneath the qu	ist equal the to htered in ques uestion text).	otal number of F tion 2 (this is lis	PHA sted	

This includes new and active clients.

Q3b. - Q3c. Repeat the process for all at-risk and affected clients. Check your totals to ensure they match with the numbers listed in red under the question text. Click "Next".

3b. Report the number of AFFECTED clients served by age and sex/gender The total number of AFFECTED clients you enter here must be: 0 male, 0 female, 0 trans man, 0 trans woman, 0 not listed

	Age Group	Male	Female	Trans Man	Trans Woman	Not Listed
1.	~					
+Add	Row Remov	e Row				
3c. R	eport the num	ber of AT-R	ISK clients	served by a	ige and sex/ge	ender amale 0 trai
3c. R The to	eport the num otal number of	ber of AT-R AT-RISK clie	ISK clients	served by a er here must	be: 0 male, 0 fe	ender emale, <mark>0</mark> tra
3c. R The to	eport the num otal number of Age Group	ber of AT-R AT-RISK clie Male	ISK clients ints you ente Female	served by a er here must Trans Man	ige and sex/ge be: 0 male, 0 fe Trans Woman	ender emale, 0 tra Not Listed
3c. R The to	eport the num otal number of Age Group	ber of AT-R AT-RISK clie Male	ISK clients Ints you enter Female	served by a er here must Trans Man	ege and sex/ge be: 0 male, 0 fe Trans Woman	ender emale, 0 tra Not Listed

Clicking "Remove Row" will delete the above row's information.

Q4a. Report the ethnicity of all PHA clients by sex/gender. Click on the triangle and then click the appropriate ethnicity from the drop-down menu. Fill in the numbers by sex/gender. For additional ethnicities, click "+ Add Row" and repeat these steps.

OCH	ÅRT								
4a. Rep Note: ⊺	oort the ethnicity o he total number of	of PHA clients by PHA clients you	y sex/gender. enter here should	equal: 0 male,	0 female, 0 trans	man, <mark>0</mark> trans w	voman, <mark>0</mark> clie	ents whose se	x/gender is not listed.
	Ethnicity	Male	Female	Trans man	Trans woman	Not listed			
1	τ.								
+Add	White Black Latin American		-2				-		
I I	Southeast Asian Arab/West Asian	Next 🕨							
	South Asian First Nations								OCHART 2.0 Online
	Metis Inuit								
	Not Listed Unknown								

This includes new and active clients.

Clicking "Remove Row" will delete the above row's information.

Click "Previous" to go back to a previous question.

Q4a. Make sure that the total number of PHA clients per gender matches the numbers listed in red below the question text. Click "Next".



This includes new and active clients.

Click "Previous" to go back to a previous question.

Clicking "Remove Row" will delete the above row's information.

Q4b. - Q4c. Repeat the process for all at-risk and affected clients. Check your totals to ensure they match with the numbers listed in red under the question text. Click "Next".

4b. Report the ethnic origin of AFFECTED clients by sex/gender

The total number of AFFECTED clients you enter here must be: 0 male, 0 female, 0 trans man, 0 trans woman, 0 not listed

	Ethnicity	Male	Female	Trans Man	Trans Woman	Not Listed
1	¥					

4c. Report the ethnic origin of AT-RISK clients by sex/gender

The total number of AT-RISK clients you enter here must be: 0 male, 0 female, 0 trans man, 0 trans woman, 0 not listed

		Ethnicity	Male	Female	Trans Man	Trans Woman	Not Listed
1		~					
+Ad	ld Row	Remove Row					

This includes new and active clients.

Remove Row

+Add Row

Click "Previous" to go back to a previous question.

Clicking "Remove Row" will delete the above row's information.

Q5a. Report PHA clients by gender and priority population. Click on the triangle and click the appropriate priority population from the drop-down menu. Fill in the numbers by sex/gender. For additional priority populations, click "+ Add Row" and repeat these steps.

OCHXRT							
5a. Report the number of PHA cl Note: clients can be counted again 0 for trans men, 0 for trans women	l ients served by s onst more than one p , <mark>0</mark> for clients whos	ex/gender that priority populate sex/gender	at belong to e a tion <mark>AND</mark> the n is not listed.	ach priority pop umber of clients	ulation. in each row ca	nnot be greater than <mark>0</mark> for male, 0 for t	emale,
Priority population	Male	emale - 2	Trans man	Trans woman	Not listed		
People who use drugs Indigenous people Women at-risk Other populations	•					OCHART	2.0 <u>Online</u>

Clients can be entered in more than one priority population.

Clicking "Remove Row" will delete the above row's information.

Click "Previous" to go back to a previous question.

Q5a. Make sure that the number of clients you entered in each row is not greater than the number of clients listed in red below the question text. Click "Next".

OCHART 2.0 Online

Clients can be entered in more than one priority population.

Clicking "Remove Row" will delete the above row's information.

Click "Previous" to go back to a previous question.

Q5b. - Q5c. Repeat the process for all at-risk and affected clients. Check to make sure that the clients entered per row do not exceed the numbers in red. Click "Next".

5b. R Note: 0 for i	eport the number of AFFEC clients can be counted again rrans men, 0 for trans women,	TED clients se st more than or 0 for clients wh	rved by sex/ge ne priority popula nose sex/gender	nder that belor ation AND the nu is not listed.	ng to each prior umber of clients i	ity population. in each row can	not be greater than <mark>0</mark> for male,	0 for female,
1	Priority population	Male	Female	Trans man	Trans woman	Not listed		
+Ad 5c. R Note:	Id Row Remove Row eport the number of AT-RISI clients can be counted again	Clients serve st more than on	d by sex/gende	er that belong t ation AND the nu	o each priority j umber of clients i	population. in each row can) nnot be greater than <mark>0</mark> for male,	0 for female,
	rans men, 0 for trans women, Priority population	0 for clients wh Male	Female	is not listed. Trans man	Trans woman	Not listed		
1 +Ac	Id Row Remove Row							

Clicking "Remove Row" will delete the above row's information.

Q6. Report the number of unique clients that accessed each service delivered by client group and gender. To select a response from the drop-down menus, click the triangle and then click on the option you wish to select. Fill in the number of clients by sex/gender. For additional service categories, click "+Add Row" and repeat these steps.

6. Re Note: Click Note: Indige	port the nu The total n <u>here for ser</u> 'Support w enous focus	umber numbe r <u>vice c</u> vithin h sed ag	of unique clients that accessed r of clients you enter for each typ lefinitions and go to pages 8-14 of lousing' is only provided by agenciencies.	e of service car the Support Ser ies with supportion	ervice by client g anot be greater tha vices Resources (ve housing, 'Tradit	roup and sex n: 0 for PHA of Guide.	d/gender. clients, 0 for AEEF Click fo	ECTED clients of or service defin	itions.
	Client gro	oup	Services provided	Male	Female	Trans man	Trans woman	Not listed	
1	PHA	•							
+A	ld Row R	emove	Bereavement services		2				
	Previous		Case management Clinical counselling Complementary therapies Employment services Financial counselling services Food programs General support Intake Managing HIV HIV Pre/Post-test counselling PA - Financial PA - Transportation PA - Other Settlement services Support groups Support within housing Traditional services			,			OCHART 2.0 <u>Online</u>

This question asks for the number of unique clients by service, not the number of times that services were accessed by a client. Clients should only be counted once per service category, but can appear in more than one category.

'Support within housing' is only provided by agencies with supportive housing. 'Traditional services' are culturally specific support services provided by Indigenous focused agencies.

To see definitions of the service categories in the drop-down menu, click on the blue underlined text.

Similar to previous questions, the total number of clients entered for each service type cannot exceed the numbers in red shown underneath the question.

Q7. Record the number of sessions provided to clients in the reporting period by client group and sex/gender. Start by clicking on the triangles to see the drop-down menu options and then click the option you would like to select. Next, fill in the numbers by sex/

gender. Click "+Add Row" to add another client group. Repeat these steps for every client group served in the reporting period. Click "Next".

7. Report the number of sessions provided to clients in the past 6 months by client group and sex/gender.

This questions asks for the number of sessions that clients received. Clients can be counted more than one in each service category.

Clicking "Remove Row" will delete the above row's information.

Q8. Using the same technique as questions 6 and 7, report the number of referrals made to clients in the past 6 months by client group and gender. Click "Next".

Report the number of referrals	made to clients in the past 6 months l ategories and go to page 17 of the Supp	by client group an	d sex/gen Irces Guid	der. e.	Click	for referral ca definitions.	tegory
Client group	Referrals	I	lale	Female	Trans woman	Trans man	Not listed
1.		▼					
Add Row Remove Row							
(Previous Next →							
							OCHART 2.0 (

Note for OCASE agencies - referrals recorded on OCASE will be grouped into these categories automatically.

Click the blue underlined text for definitions of referral categories.

Clicking "Remove Row" will delete the above row's information.

Click "Previous" to go back to a previous question.

Q8a. - Q8b. Complete the narrative questions about your referrals during the reporting period. You can use point form. You cannot exceed 250 words. Click "Next".

Ba. Highlight some meaningful warm referrals you made in the past 6 months that you believe support best practices. Note: A warm referral is more than simply providing the contact information of a service provider. It could mean that a worker calls the other provider with the client present, sets an appointment for the client to access the service, etc. (maximum 250 words, point form acceptable)
8b. Tell us about any challenges or barriers you faced with referrals in the past 6 months. (maximum 250 words, point form acceptable)

Q9. - Q10. Record details surrounding PHA client's medical care.

NOTE: If you are unable to report numbers for questions 9, 10, and 11, please enter 9. Record the number of PHA clients that report having a primary care physician.	"9999".
10. Record the number of PHA clients that report having an HIV specialist.	
11. How many clients have been reported as deceased this last reporting period?	
A Previous Next	

If you are unable to answer these questions, do not write N/A. Instead, please type in "9999".

Question 11 includes deaths that have occurred in past reporting periods, but that your agency has just learned about.

NEW CLIENT SECTION

New Clients

Questions 12 - 18 are focused on new clients only who began service at your agency in the last 6 months.

This information allows us to better understand changes in client demographics and demands for service within the province. It helps us provide support to agencies and programs to meet the evolving needs of the people we serve.

Q12. Record the total number of new clients by client group and gender. You do not have to enter a total as this will happen automatically once you click "Next". Double check your entries before you click "Next".

12. Report the total number of new clients that you served in the last 6 months.

Note: The numbers you enter here will be used to validate your answers to questions 13 through 17. Check your numbers before moving forward.

Columns will total after you click Next.

	Male	Female	Trans man	Trans woman	Not listed
PHA	0	0	0	0	0
Affected	0	0	0	0	0
At-risk	0	0	0	0	0
Total	0	0	0	0	0

Next

Previous

The numbers you enter here will be used to validate your answers to questions 13-17. Please double check your answers before you click "Next".

Q13. Record the number of new clients that presented with these issues by client group and gender. Start by clicking on the triangles to see the drop-down menu options and then click the option you would like to select. Next, fill in the numbers by sex/gender. Click "+ Add Row" to add another client group. Repeat these steps for every client group (new clients only) served in the reporting period. Click "Next".

This question is asking for the number of unique clients per issue presented. A client should appear only once per category, but can appear in more than one category.

Check to make sure that the total number of clients per line does not exceed the numbers in red below the question.

Click the blue text for definitions of presenting issues.

Clicking "Remove Row" will delete the above row's information.

Q14. Record the length of diagnosis for new clients by client group and gender. You do not have to enter a total as this will happen automatically once you click "Next". Check that your total number equals the numbers in red below the question. Click "Next".

Length of diagnosis	Male	Female	Trans man	Trans woman	Not listed
ess than 1 year	0	0	0	0	0
-5 years	0	0	0	0	0
5-10 years	0	0	0	0	0
1-15 years	0	0	0	0	0
ver 15 years	0	0	0	0	0
Iknown	0	0	0	0	0
al	0	0	0	0	0

Double check that your total number of clients equals the numbers in red below the question.

Click "Previous" to go back to a previous question.

14. Report the length of HIV diagnosis for your new PHA clients by sex/gender.

15a. Record the ethnicity of new clients by client group and gender. Click the triangle and then click on the appropriate option from the "Ethnicity" drop-down menu. Click "+Add Row" and repeat these steps for every ethnicity served (new PHA clients only). Click "Next".

Double check your entries to make sure that the total number of entries equals the numbers in red below the question.

00

Clicking "Remove Row" will delete the above row's information.

Click "Previous" to go back to a previous question.

Q15b. - Q15c. Repeat the steps from Q15a for new at-risk and new affected clients. Click "Next".

15 No	b. Report the number of y te: The total number of AF	your NEW AFF FECTED clients	ECTED clients s you enter here	by ethnicity an should equal: 0	d sex/gender. male, 0 female,	0 trans man, 0	trans woman, 0 clients whose sex/gender is not listed.
	Ethnicity	Male	Female	Trans man	Trans woman	Not listed	
	1						
	+Add Row Remove Row						

Previous Next			
A LITENIOUS MEAN	Previous	Next	•

15c. Report the number of your NEW AT-RISK clients by ethnicity and sex/gender.

Note: The total number of AT-RISK clients you enter here should equal: 0 male, 0 female, 0 trans man, 0 trans woman, 0 clients whose sex/gender is not listed.

	Ethnicity	Male	Female	Trans man	Trans woman	Not listed
1						
+Ad	d Row Remove Row					
	Previous Nex	ct 🕨				

Click "Previous" to go back to a previous question.

Double check that your total equals the numbers in red below the question.

16a. Record the number of new PHA clients you served in the reporting period by sex/gender that belong to each priority population. Start by clicking on the triangle to see the drop-down menu options and then click the priority population you would like to select. Next, fill in the numbers by sex/gender. Click "+ Add Row" to add another priority population. Click "Next" when you have completed all relevant entries.

Your clients can be include in more than one priority population.

Check your entries to make sure that the number of clients you have in each row do not exceed the numbers in red below the question.

Clicking "Remove Row" will delete the above row's information.

Q16b. - Q16c. Repeat the steps from 16a. for new affected and new atrisk clients. Click "Next".

Priority population	Male	Female	Trans man	Trans woman	Not listed	
/ Remove Row						
ious Next 🕨						
te can bo countod againet.	more then one	nriority popula	tion AND the n'	umber of clients i	n each row can	ot be greater than 0 for male 0 for tem
en, 0 for trans women, 0 fo	r clients whose	sex/gender is	not listed.			
Priority population	r clients whose	e sex/gender is	Trans man	Trans woman	Not listed	

OCHART 2.0 Online

Clients can be included in more than one priority population.

Check your entries to make sure that the number of entries in each row do not exceed the numbers in red below the question.

17a. Report new PHA clients by age group and gender from the last reporting period. Click the triangle button to the see the drop-down options and click on the age category you would like to select. Fill in the numbers by sex/gender. Click "+ Add Row" and repeat the steps for every age category served. When finished, clicked "Next".

Check your entries to ensure that the total equals the numbers in red below the question.

Clicking "Remove Row" will delete the above row's information.

Q17b. - Q17c. Repeat the steps from 17a. for new affected and new atrisk clients. Click "Next".

17b. Report the number of NEW AFFECTED clients by age and sex/gender. Note: The total number of AFFECTED clients you enter here should equal: 0 male, 0 female, 0 trans man, 0 trans woman, 0 clients whose sex/gender is not listed

Age group	Male	Female	Trans man	Trans woman	Not listed	
1.						
+Add Row Remo	ve Row					
Previous	Next 🕨					
17c. Report the nur	nber of NEW AT	RISK clients b	y age and sex/	gender.		
17c. Report the nur Note: The total num	m ber of NEW AT ber of AT-RISK clie	RISK clients b ents you enter h	y age and sex/ ere should equa	' gender. al: <mark>0</mark> male, <mark>0</mark> fema	ale, <mark>0</mark> trans mar	0 trans woman, 0 clients whose sex/gender is not listed
17c. Report the nur Note: The total num	mber of NEW AT	RISK clients by ents you enter h	y age and sex/ ere should equa	'gender. al: 0 male, 0 fema	ale, 0 trans mar	0 trans woman, 0 clients whose sex/gender is not lister
17c. Report the nur Note: The total num Age group	mber of NEW AT- ber of AT-RISK clie Male	RISK clients b ents you enter h Female	y age and sex/ ere should equa Trans man	/gender. al: 0 male, 0 fema Trans woman	ale, <mark>0</mark> trans mar Not listed	0 trans woman, 0 clients whose sex/gender is not lister
17c. Report the num Note: The total num Age group 1.	mber of NEW AT ber of AT-RISK clie Male	Female	y age and sex/ ere should equa Trans man	'gender. al: 0 male, 0 fema Trans woman	ale, 0 trans mar Not listed	0 trans woman, 0 clients whose sex/gender is not liste
17c. Report the num Note: The total num Age group 1. +Add Row Remo	mber of NEW AT. ber of AT-RISK clie Male	RISK clients by ents you enter h Female	y age and sex/ ere should equa Trans man	/gender. al: 0 male, 0 fema Trans woman	ale, 0 trans mar Not listed	0 trans woman, 0 clients whose sex/gender is not lister
17c. Report the num Note: The total num Age group 1. +Add Row Remo	mber of NEW AT ber of AT-RISK clie Male	RISK clients by ents you enter h Female	y age and sex/ ere should equa Trans man	/gender. al: 0 male, 0 fema Trans woman	ale, 0 trans mar Not listed	0 trans woman, 0 clients whose sex/gender is not lister
17c. Report the num Note: The total num Age group 1. • • • • • • • • • • • • • • • • • • •	mber of NEW AT. ber of AT-RISK clie Male ve Row	RISK clients by ents you enter h Female	y age and sex/ ere should equa Trans man	/gender. al: 0 male, 0 fema Trans woman	ale, 0 trans mar Not listed	0 trans woman, 0 clients whose sex/gender is not lister

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Check your entries to ensure that the total equals the numbers in red below the question.

Clicking "Remove Row" will delete the above row's information.

Q18. Report the top 5 services accessed by new clients and the number of sessions provided. Click the triangles and click on the drop-down menu option you would like to select. Record the number of sessions. Click "Next" when complete.

Q19. - Q24. Complete the narrative questions. Your responses should be based on your experiences with all clients, new and active. You can use point form. You cannot exceed 250 words per question. Click "Previous" to review or change answers to past questions. When you are finished, click "Save" to save your work and exit.

The following questions apply to all clients served at your agency in the last 6 months.

(maximum 250 words per question, point form acceptable)

19. How has the support work of your agency engaged or connected clients to care? You may want to consider your partners and your formal referral network.

20. Tell us about the activities you've undertaken in the past 6 months with your:a) local HIV clinicsb) local physicians focused on providing HIV care

21. How has the support work of your agency helped clients to adhere to their treatment? You may want to consider specific services you offer or interventions delivered.

22. How has the support work of your agency improved the quality of life and health outcomes of clients? Please provide an example(s).

23. How has the support work of your agency promoted sexual health and prevented new STI and HIV infection Please provide an example(s).

24. Please report any trends/shifts in clients accessing support services. You may want to consider demographics, services requested, presenting issues, etc. and advocacy work that you do.

Previous

Save